Wholesale Website
Submission Questions: brokersupport@fgmc.com

QM Wholesale Loan Submission Form

Broker Information

Broker Loan Officer Name:	
Email:	Phone:
Broker Processor Name:	
Email:	Phone:

Borrower/Loan Information

Borrower 1 Email:		Borrower 2 Email:	
Non-Borrowing Spouse Name:		Non-Borrowing Spouse Email:	
Product: Select One	Loan Base Amount:		Loan Total Amount:
Closing in Trust: Select One	2nd Lien: Select One		If concurrent, 2nd lien loan #
Conventional: Select One	FHA: Select One	VA: Select One	USDA: Select One

AUS not required for VA IRRRL, FHA Streamline, USDA Streamline Assist or USDA Manufactured Home Pilot
For loans that require AUS, the AUS findings must be released to FGMC prior to submission

Disclosure Information: *Reference the Broker Disclosure Matrix for state required disclosures*

Broker Disclosed: ☐ FGMC Disclosed: ☐
Borrower Paid Comp: $_______ / ________% Mail: ☐
Lender Paid Comp: $_________ / ________% E-Sign: ☐

Affiliates: Yes ☐ No ☐ If Yes to Affiliates, provide Affiliate Disclosure Form and NMLS License if applicable.
If FGMC disclosed, would you like to review the LE prior to FGMC Issuance: Yes ☐ No ☐

Loan Estimate Disclosures: If the property is a TBD, a Loan Estimate should not be generated. A TBD application will only be accepted on a purchase transaction; if a LE is provided on a TBD submission, the file will not be accepted.	Lender Disclosed	Broker Disclosed
Initial application (1003) signed and dated by LO. If borrower has not executed the 1003, file submission must include a completed and executed Verbal Authorization to Obtain a Credit Report or Borrower's Certification and Authorization (authorization must be dated prior to the credit report)	☐	☐
Anti-Steering Disclosure (required on all LPC transactions)	☐	☐
Credit Report	☐	☐
Itemized Fee Worksheet with all applicable fees (credit, title, etc.)	☐	
Initial Loan Estimate (LE)		☐
Copy of the Settlement Servicer Provider List (SSPL)		☐
Proof of delivery of Home Loan Tool Kit w/audit trail		☐
CHARM Booklet		☐
Intent to Proceed		☐

Wholesale Fee(s) Refer to the Fee Schedule for Specific Amounts

Admin Fee 1st lien: Up Front ☐ In Pricing ☐ | Admin Fee for 2nd lien: Up Front ☐ In Pricing ☐

Notes

Reference the Submission Checklist for the minimum required documentation that must accompany file submission