

## Wholesale Closing Doc Request Form

### Borrower Information:

Anticipated Closing Date: \_\_\_\_\_ Loan Number: \_\_\_\_\_

Borrower(s) Name: \_\_\_\_\_

### Broker contact information for individual to receive copy of Final CD and Closing Docs:

Contact Name: \_\_\_\_\_ Contact Email: \_\_\_\_\_

### Escrow Agent or Mobile Notary contact information for individual to receive copy of Final CD and Closing Docs:

Name: \_\_\_\_\_ Email: \_\_\_\_\_ License #: \_\_\_\_\_

### Listing Agent Contact Information:

Company Name: \_\_\_\_\_ Address: \_\_\_\_\_ License #: \_\_\_\_\_

Agent Name: \_\_\_\_\_ Email: \_\_\_\_\_ Phone #: \_\_\_\_\_ License #: \_\_\_\_\_

### Selling Agent Contact Information:

Company Name: \_\_\_\_\_ Address: \_\_\_\_\_ License #: \_\_\_\_\_

Agent Name: \_\_\_\_\_ Email: \_\_\_\_\_ Phone #: \_\_\_\_\_ License #: \_\_\_\_\_

### Borrower Name(s) and Email as it will appear on Closing Docs:

Borrower 1 Name: \_\_\_\_\_ Borrower 1 Email: \_\_\_\_\_

Borrower 2 Name: \_\_\_\_\_ Borrower 2 Email: \_\_\_\_\_

Borrower 3 Name: \_\_\_\_\_ Borrower 3 Email: \_\_\_\_\_

Borrower 4 Name: \_\_\_\_\_ Borrower 4 Email: \_\_\_\_\_

### Vesting:

Indicate how title will be held:

Please specify if other:

Non-Borrowing title holder legal name:

Non-Borrowing title holder Email:

### Loan Information:

Interest Rate: \_\_\_\_\_%

Borrower Paid Comp: \$ \_\_\_\_\_ / \_\_\_\_\_%

Lender Paid Comp: \$ \_\_\_\_\_ / \_\_\_\_\_%

Mortgage Insurance (*select all that apply*):

LPMI  BPMI

Upfront  Monthly  Single Premium

### Reference the [Broker Disclosure Matrix](#) for state required disclosures

Yes

No

Power of Attorney?  Yes  No

Waiving Escrows?  Yes  No

Is there any Interest Credit?  Yes  No

Are there any Broker paid invoices to be reimbursed?  
*If yes, please list.*  Yes  No

Are there any POC items that need to be reimbursed?  
*If yes, please list.*  Yes  No

Are there any 3<sup>rd</sup> party processing fees that need to be paid that were initially disclosed?  
*If yes, please attach or upload invoice(s).*  Yes  No

THANKYOU FOR YOUR BUSINESS!